

## Privacy Policy

Senior's Security Financial, Ltd., doing business as P.A. Berg Retirement Solutions, is committed to protecting your privacy. Your privacy is very important to us. You can visit all of the pages on our site without giving us any information about yourself. However, in order to provide you with some of the services that we offer, we will need information from you. This privacy statement explains the data collection in these circumstances and its use.

If you request a free, no obligation personal consultation, we will ask you to provide the following information (only those with an asterisk are required):

- |               |                |                   |
|---------------|----------------|-------------------|
| ❖ First Name* | ❖ City         | ❖ FAX             |
| ❖ Last Name*  | ❖ State*       | ❖ E-mail Address* |
| ❖ Company     | ❖ Postal Code  | ❖ Comments        |
| ❖ Address     | ❖ Phone Number |                   |

This information is necessary for us to be able to contact you to determine the services you are interested in. The personal information you provide may be accessed by you at any time by contacting our home office - (262) 786-8600.

Our professional employees who utilize your information are Certified Senior Advisors. These professionals will be responsible for preparing your free financial independence review. If you apply for a specific product, additional staff members may be involved.

We respect the privacy of our customers and shall not disclose, distribute or rent your e-mail address or any other information to a third party, nor shall we permit anyone else to do so.

P.A. Berg Retirement Solutions maintains physical, electronic, and procedural safeguards that comply with federal regulations to guard your nonpublic personal information. We restrict access to nonpublic personal information about you to only those employees who need to know that information to provide products or services to you.

Our website may contain links to third party websites. Our privacy policy does not apply with respect to those third party websites. We encourage you to review the privacy policies of those sites that you visit as well.

By using our website, you consent to the collection and use of information by P.A. Berg Retirement Solutions as describe in this policy. If we decide to change our privacy policy, we will post those changes on this page so that you are always aware of the type of information that we collect and how we plan to use it.

If you have any questions about our privacy policy or the practices of P.A. Berg Retirement Solutions regarding its website, you may contact:

P.A. Berg Retirement Solutions  
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